

Illinois Property Tax Appeal Board

Electronic Filing Portal User Manual

**Updated: 6-8-2023** 

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#### Section 1 – Filing Your Appeal



## **Electronic Filing Portal**

#### Development, Cost, and Purpose of Electronic Filing Portal

#### **Development:**

The Property Tax Appeal Board (PTAB) has been diligently developing an information system to process property tax appeals efficiently and cost-effectively. The final piece of that system is the Electronic Filing Portal (EFP) which went live in December 2022. .

#### **Cost of EFP:**

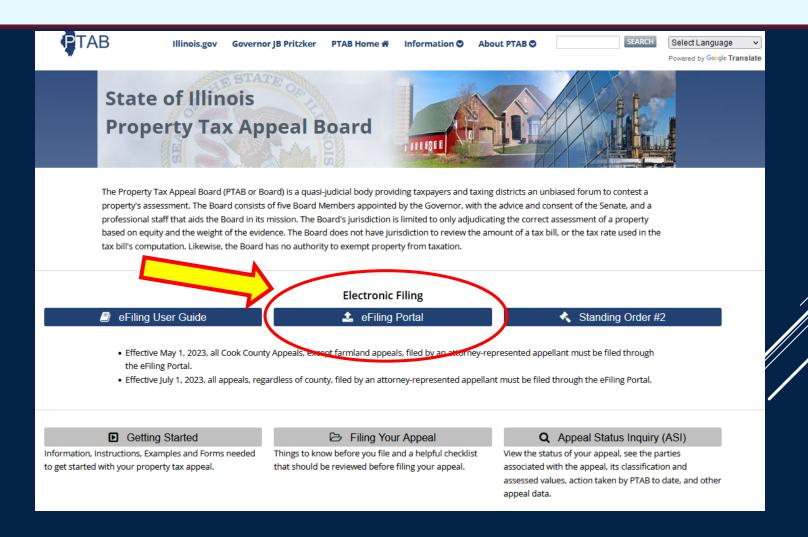
To operate the EFP, the PTAB utilizes the services of an outside vendor. The vendor was selected according to State procurement laws. The outside vendor charges the PTAB on a per-filing basis. The vendor refers to each filing as an envelope. An envelope is generated once a party begins to submit an appeal to PTAB – not when it is ultimately filed. Therefore, the PTAB has developed tools and instituted rules to minimize the waste of envelopes. To minimize envelope waste, the PTAB will vigorously enforce its rules regarding e-filing.

#### **Purpose:**

The EFP generates efficiencies in processing data throughout an appeal's lifecycle. The PTAB can extract data contained in a petition and enter it into its existing databases. Thus, eliminating the need for PTAB staff to input this data manually. This process will cut down the potential for human error on the part of PTAB staff. The information in the petitions will also be transferred to PTAB decisions, eliminating the possibility of human error on the part of Administrative Law Judges (ALJ). The EFP will also eliminate the storage needs of the PTAB that is needed with a paper filing system. Additionally, the EFP, coupled with PTAB's existing systems, will free up the time of our ALJs so they can focus on drafting decisions and closing appeals.

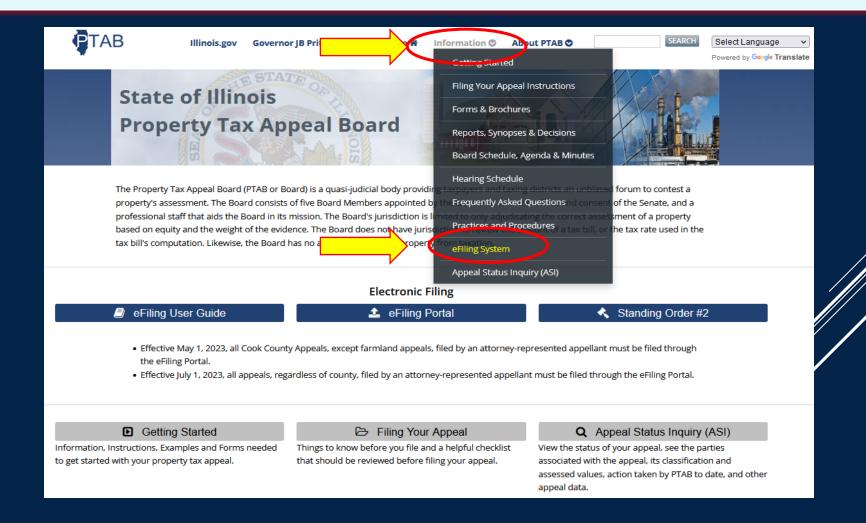
## **Locating the EFP – First Option**

To use the EFP, go to <a href="http://www.ptab.illinois.gov/">http://www.ptab.illinois.gov/</a>. On the PTAB home page, click the eFiling Portal.



#### **Locating the EFP – Second Option**

To use the EFP, go to <a href="http://www.ptab.illinois.gov/">http://www.ptab.illinois.gov/</a>. On the PTAB home page, click <a href="https://www.ptab.illinois.gov/">Information</a>, then select <a href="https://www.ptab.illinois.gov/">eFiling System</a>.



Before entering the EFP, you need to agree to certain criteria to establish you have standing to appeal and understand the limitations of the system.

# Property Tax Appeal Board eFile System



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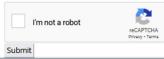
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I understand that:

- ☐ I must establish jurisdiction by attaching a copy of the county board of review decision that I am appealing or a copy of Property Tax Appeal Board's decision for the preceding year when seeking a direct or "rollover" appeal (See 35 ILCS 200/16-160 and 16-185).
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Do not include any personal identifying information.

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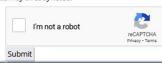
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You must attach a copy one of the following to your petition:

- The County Board of Review Decision
   When seeking a Rollover – PTAB's decision for the preceding year.
- How to attach a document can be found later in this guide.

User Hint: You may upload a photo taken from your cellphone.

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Your appeal must be filed within certain time limits. If your appeal is not filed within these legally binding time limits, the PTAB does not have jurisdiction to hear your appeal.

#### See:

- 1. 35 ILCS 200/16-125.
- 2. 35 ILCS 200/16-160, and
- 3. 86 Ill. Admin Code §1910.30.

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You <u>cannot</u> upload a PDF <u>Portfolio</u>. A single PDF file is different from a **Portfolio**. Multiple PDF files can be uploaded.

#### O. What is a PDF Portfolio?

A. A PDF Portfolio contains multiple files assembled into an integrated PDF unit. The files in a PDF Portfolio can be in a wide range of file types created in different applications. For example, a PDF Portfolio can include text documents, e-mail messages, spreadsheets, CAD drawings, and PowerPoint presentations. (https://helpx.adobe.com/acrobat/using/overview-pdf-portfolios.html)

User Hint: You can upload multiple PDF files, but you need to upload them individually.

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bmit	

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The Property Index Number (PIN) must be entered in its proper format as it appears on your tax bill.

For example, Cook County PINs must be entered in the following format: 11-11-111-111-0000

PTAB requires the correct format to eliminate duplicate filings on the same property.

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The Appellant's name must be entered as indicated above.

User Hint: See next pages for further details.

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#### Factors to Understand before Filing – Entering Names

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Your name must be entered as indicated above.

Corporations, LLCs, Trusts, Condo Associations, or Other Legal Entities Example:

If you are entering the name of Thornton Mellon Widget Company, you would enter "Thornton Mellon" in the First Name Field and "Widget Company" in the Last Name Field:

Section II
Appellant (Taxpaver or Owner) Information
Last Name Widget Company
First Name Thornton Mellon

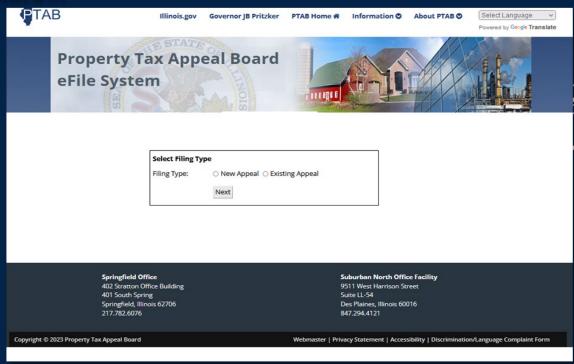
Multiple Owners/Taxpayers with Different Last Names:

If you are entering two owners with different last names, you should enter the first person's name in the First Name Field followed by "&" and the second person's name in the Last Name Field. For Example:

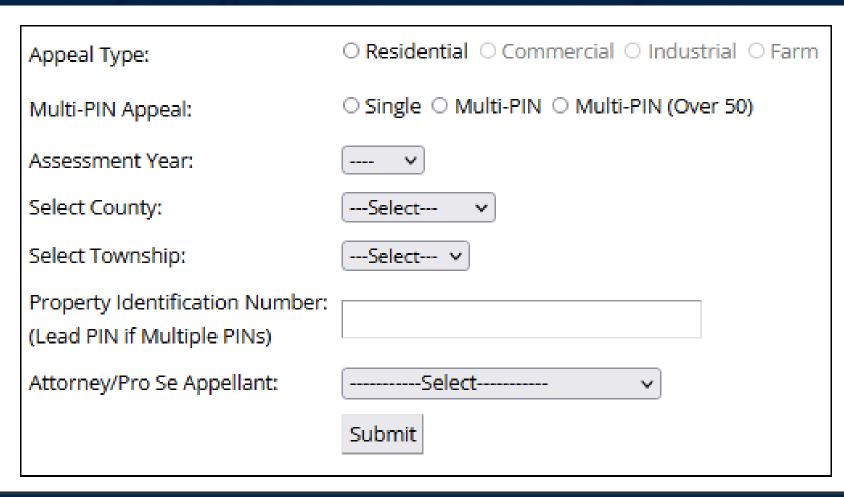
Section II
Appellant (Taxpaver or Owner) Information
Last Name Professor Terguson
Thornton Mellon &

- Once you have agreed to these conditions you will be brought to this page.
- On this page you will have to indicate if you are filing a new appeal or filing into an existing appeal.
- You will have to file into an existing appeal if you need to:
  - File evidence into an appeal after an extension was granted.
  - Respond to an incomplete notice.
  - File an additional extension request.
  - File rebuttal evidence.
  - File a motion to withdraw.

Boards of Review and Intervenor's will also use the "Existing Appeal" option which will be covered in detail when this option is fully developed.



- Once you have agreed to these conditions you will be brought to this page.
- To begin your appeal, you will need to enter the following information:

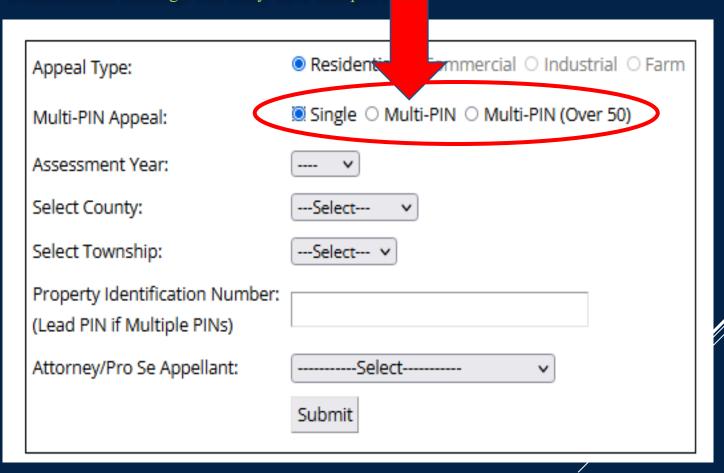


1. Click on the radio button to indicate the type of appeal you are filing. (For this guide, we will enter a residential appeal).

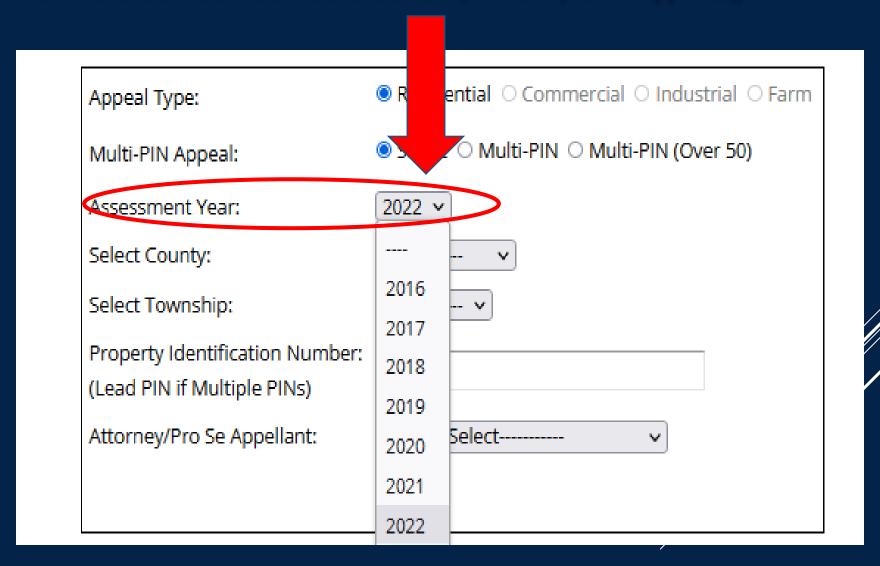
Appeal Type:	Residential O Commercial O Industrial O Farm
Multi-PIN Appeal:	○ Single ○ Multi-PIN ○ Multi-PIN (Over 50)
Assessment Year:	<b>~</b>
Select County:	Select v
Select Township:	Select v
Property Identification Number:	
(Lead PIN if Multiple PINs)	
Attorney/Pro Se Appellant:	Select
	Submit

2. You must then indicate if your appeal is for a single PIN or multiple PINs. (For this guide the example will contain one PIN).

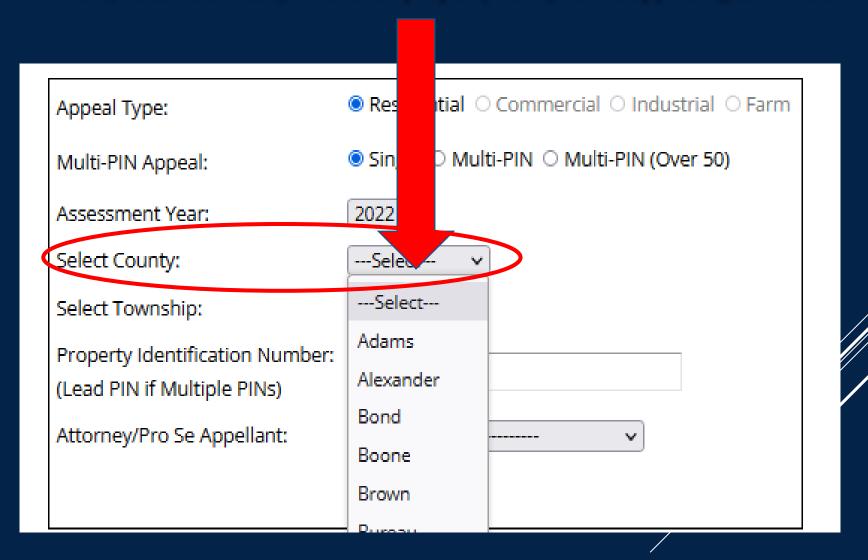
Note: For most pro se appellants on a residential property, you will only have a single PIN. Condominium buildings will likely have multiple PINs.



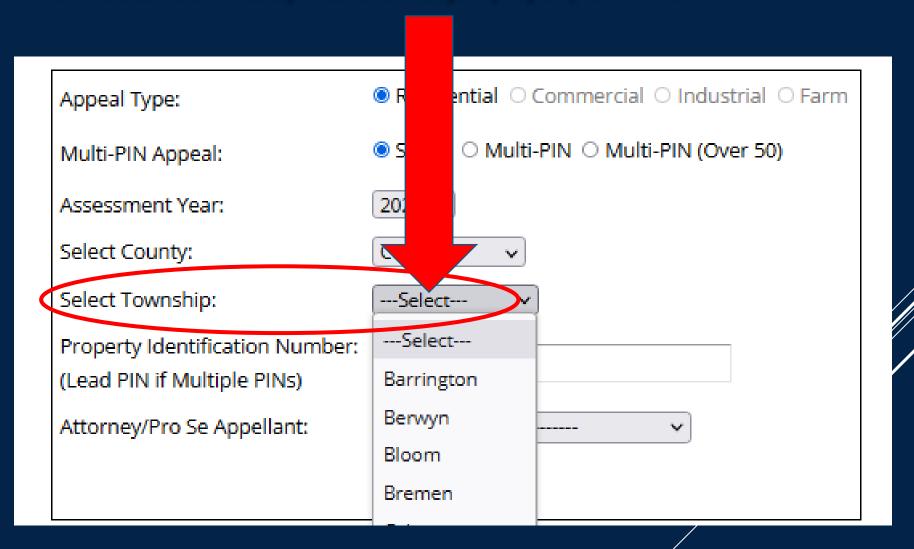
3. You must then select the assessment year that you are appealing.



4. Next, select the county where the property that you are appealing is located.



5. Select the township where the subject property is located.

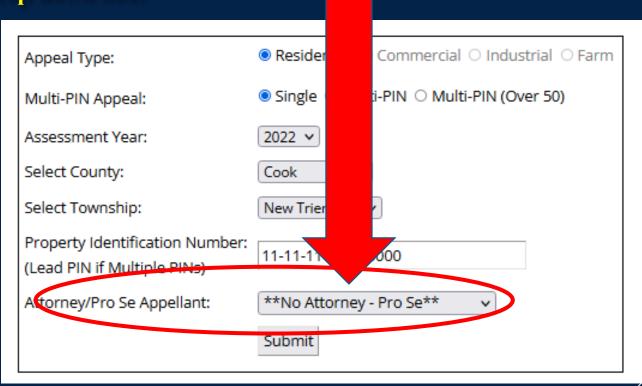


6. Enter the Property Index Number (PIN) as it appears on your tax bill or the decision of the Board of Review which you are appealing.

Appeal Type:	Residential	ommercial O Industrial O Farm
Multi-PIN Appeal:	© Single ○ Mu	IN O Multi-PIN (Over 50)
Assessment Year:	2022 🕶	
Select County:	Cook	
Select Township:	New Trier	
Property Identification Number: (Lead PIN if Multiple PINs)	11-11-111-111	1-0000
Attorney/Pro Se Appellant:	Select	t
	Submit	

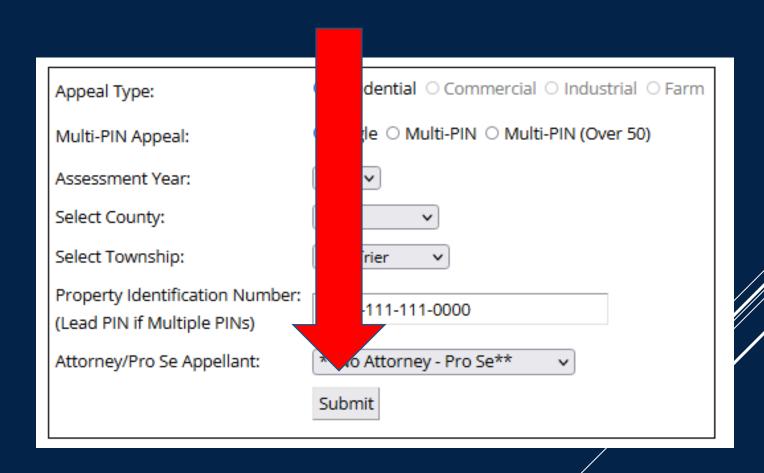
User Hint: If you have multiple PINs, the lead PIN is the lowest numerical PIN. For example, if you have 3 PINs that are 11-11-111-111-0001, 11-11-111-111-0002, and 11-11-111-155-0003. Then in that case the 11-11-111-111-0001 is the lead PIN.

7. The piece of data to be entered is your attorney information. If you are a taxpayer representing yourself, you are considered "pro se." In this case you will select the "\*\* No Attorney - Pro Se\*\*" option in the attorney drop down box.

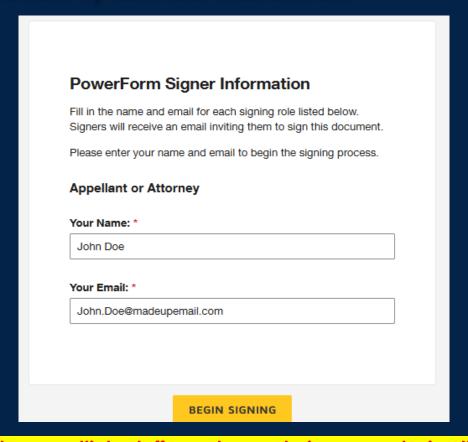


Note to Attorneys: When you select your name from the drop-down list, your information will be populated into the petition automatically. If your information changes you can email PTAB at <a href="https://example.com/PTA.clerk@lllinois.gov">PTA.clerk@lllinois.gov</a>.

8. The final step is to click the submit button. The petition has not been filed at this point and will not be until it is completed and signed.



Before your petition is generated, you will have to enter the information for who is going to be signing the petitions. You will need the name and email address of the signer. Once that is entered, you can click on the "Begin Signing" button. For this guide we will use a made-up name and email address.



Note to Law Firms: If you have multiple staff members entering appeals simultaneously for the same attorney see the appendix page 1 - 4.

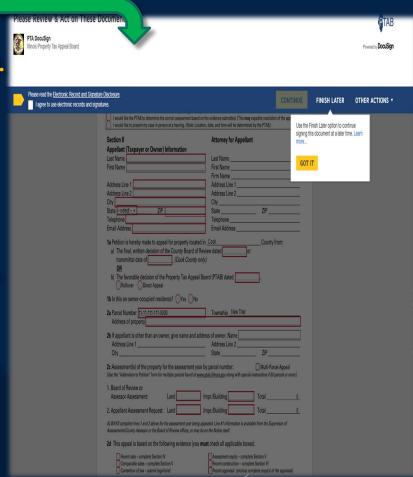
1. Before you can begin to fill out the petition, you will need to agree to use the electronic records and signatures.

Please Review & Act on These	Documents		PTAB
PTA DoouSign Illinois Property Tax Appeal Board			Powered by <b>DocuSign</b>
450			
Please read the <u>Electronic Record and Signator</u> I agree to use electronic records and sign		CONT	INUE FINISH LATER OTHER ACTIONS *
	I would like the PTAB to determ the the correct assessment based of I would like to present the set in person at a hearing. (Note: Locati	n the evidence submitted. (This <b>may</b> expedite resolution of the app on, date, and time will be determined by the PTAB.)	Use the Finish Later option to continue
	Carrie	Attorney for Appellant	signing this document at a later time. Learn more
	Appellant (Taxpayer or Owner) Information  Last Name	Last Name	GOT IT
	First Name	First Name	GOTTI
	Address Line 1 Address Line 2	Address Line 1	
	City State - select > ZIP	City State ZIP	
	Telephone Email Address	Telephone Email Address	
	1a Petition is hereby made to appeal for property located a) The final, written decision of the County Board of Rt transmittal date of	eview datedor	
	1b Is this an owner-occupied residence? Yes No		
	2a Parcel Number 11-11-111-0000 Address of property	Township_ New Trier	
	2b If appellant is other than an owner, give name and add Address Line 1 City		
	<b>2c</b> Assessment(s) of the property for the assessment year (Use the "Addendum to Petition" form for multiple parcels found at www.		ore.)
	Board of Review or     Assessor Assessment:     Land	Impr./Building Total	0
	2. Appellant Assessment Request: Land	Impr./Building Total	0
	ALWAYS complete lines 1 and 2 above for the assessment year being a Assessments/County Assessor or the Board of Review offices, or may be		
	2d This appeal is based on the following evidence (you n	nust check all applicable boxes):	
	Recent sale – complete Section IV Comparable sales – complete Section V Contention of law – submit legal brief	Assessment equity – complete Section V Recent construction – complete Section VI Recent appraisal (enclose complete copy(s) of the appraisal	
	Cuidanas		

# Warnings & Tips to Know Before Completing the Petition

When you get to this screen, an envelope is created. The PTAB (taxpayers) pays for these envelopes. To minimize the cost to taxpayers, do not create more than one envelope for your appeal.

- **❖** There is a 60-minute inactivity time limit before you will be timed out of your session. If you are actively working on your petition, you will not be timed out.
- **❖** If you need to leave your session for whatever reason, use the finish later option as explained later in this guide.
- **❖** PTAB's e-filing vendor (DocuSign) will send you an email with a new link to your file after 48-hours or after 5 clicks on the link that was sent to you using the finish later option, as long as it within 30 days of initiating the appeal.
- ❖ If you get kicked out of your session you can contact the PTAB, and our IT staff will be able to send you the envelope via email.



**❖** If you need to have an envelope sent to you by PTAB's IT staff, email the PTAB Clerk at <a href="mailto:pta.clerk@illinois.gov">pta.clerk@illinois.gov</a>. \*This email is only monitored during business hours.\*

- 2. At this point, your petition is generated and some of the information you have already provided will be transferred into the petition.
- 3. All red boxes must be populated before you will be able to file your petition. See the next pages to see what information is in a red box.

DocuSign Envelope ID: 11009C9E-6AD5-44DC-8C94-975BCD0DA28C	Docket No.	
1 RESIDEN	TIAL APPEAL	
State of Illinois – Proper	rty Tax Appeal Board (PTAB)	
Assassma	ent Year 2022	
See page 5 for instructions; also, information on how to complete this form can be found at <a href="https://www.ptab.illinois.gov">www.ptab.illinois.gov</a>		
	d on the evidence submitted. (This may expedite resolution of the appeal.)	
Section II	Attorney for Appellant	
Appellant (Taxpayer or Owner) Information		
Last Name First Name	Last Name	
First Name	First Name	
Address Line 1	Address Line 1	
Address Line 2	Address Line 2	
City	City	
State - select - v ZIP	State ZIP	
Telephone	Telephone	
Email Address	Email Address	
DR b) The favorable decision of the Property Tax Appea Rollover Direct Appeal  1b Is this an owner-occupied residence? Yes No	I Board (PTAB) dated	
2a Parcel Number 11-11-111-0000 Address of property	Township New Trier	
2b If appellant is other than an owner, give name and a	ddress of owner. Name	
Address Line 1	Address Line 2	
City	State ZIP	
2c Assessment(s) of the property for the assessment ye (Use the "Addendum to Petition" form for multiple parcels found at w	ear by parcel number: Multi-Parcel Appeal www.ptab.illinois.gov along with special instructions if 50 parcels or more.)	
Board of Review or     Assessor Assessment:     Land	Impr./Building Total0	
2. Appellant Assessment Request: Land	Impr./Building Total0	
ALWAYS complete lines 1 and 2 above for the assessment year being Assessments/County Assessor or the Board of Review offices, or may		
2d This appeal is based on the following evidence (you	must check all applicable boxes):	
Recent sale – complete Section IV Comparable sales – complete Section V Contention of law – submit legal brief	Assessment equity – complete Section V Recent construction – complete Section VI Recent appraisal (enclose complete copy(s) of the appraisal)	
Evidence: I certify this completed form along with enclosed evidence I hereby request an extension of time to submit my evidence	ce. Days requested:	
2e Date 1/30/2023   2:37 PM CST	Signature Attorney or Appellant only	
PTAB1A (rev. 01/23)	PAGE 1 OF 5	

START

DocuSign Envelope ID: 11009C9E-6AD5-44DC-8C94-975BCD0DA28C Docket No. RESIDENTIAL APPEAL State of Illinois – Property Tax Appeal Board (PTAB) Assessment Year 2022 See page 5 for instructions; also, information on how to complete this form can be found at www.ptab.illinois.gov Section I HEARING OPTIONS -- If neither box is checked, your appeal may be decided based on the evidence submitted. PLEASE CHECK ONE: I would like the PTAB to determine the correct assessment based on the evidence submitted. (This may expedite resolution of the appeal.) I would like to present my case in person at a hearing. (Note: Location, date, and time will be determined by the PTAB.) Section II Attorney 1 Appe Appellant (Taxpayer or Owner) Information t Name Last Name First Name irst Name Firm Name Address Line 1 Address Line 1 Address Line 2 Address Line 2 City City State - select - v ZIP tate Telephone Temphone, Email Address Email Address 1a Petition is hereby made to appeal for property located in \_Cook County from: a) The final, written decision of the County Board of Review dated transmittal date of (Cook County only). b) The favorable decision of the Property Tax Appeal Board (PTAB) dated Rollover Direct Appeal 1b Is this an owner-occupied residence? Yes No Township New Trier 2a Parcel Number 11-11-111-0000 Address of property 2b If appellant is other than an owner, give name and address of owner. Name Address Line 1 Address Line 2 2c Assessment(s) of the property for the assessment year by parcel number: ■ Multi-Parcel Appeal (Use the "Addendum to Petition" form for multiple parcels found at www.ptab.illinois.gov along with special instructions if 50 parcels or more.) 1. Board of Review or Assessor Assessment: Impr./Building 2. Appellant Assessment Request: Land Impr./Building ALWAYS complete lines 1 and 2 above for the assessment year being appealed. Line #1 information is available from the Supervisor of Assessments/County Assessor or the Board of Review offices, or may be on the Notice itself. 2d This appeal is based on the following evidence (you must check all applicable boxes): Recent sale - complete Section IV Assessment equity - complete Section V Comparable sales - complete Section V Recent construction - complete Section VI Recent appraisal (enclose complete copy(s) of the appraisal) Contention of law – submit legal brief Evidence I certify this completed form along with enclosed evidence completes my appeal filing OR I hereby request an extension of time to submit my evidence. Days requested: 2e Date 1/30/2023 | 2:37 PM CST Signature Attorney or Appellant only

Attorney Note:
If an attorney, who is listed in the dropdown list, was filing the appeal, this information would be automatically populated.

PTAB1A (rev. 01/23) PAGE 1 OF 5

DocuSign Envelope ID: 11009C9E-6AD5-44DC-8C94-975BCD0DA28C	
Section III – Description of Property	
Lot size (sq. ft. or acres)	Street frontage in feet
Age of house/Yr. constructed House square	footage
(Square feet of living an	real
Outside dimensions of house	
Construction   frame   brick   masonry	other
Design/No.Stories ☐ single ☐ two ☐ one and one-half	other
Foundation slab crawl-space full basement partial b	basement 🔲 finished 🔲 unfinished
Garage none attached detached one-car two	o-car three-car Size sq.
No. of Bathrooms No. of Fireplaces	Central air Yes N
Other improvements/structures	
What was the date and price of the most recent sale of the property? Date:	Price:
Section IV – Recent Sale Data	
The following information regarding the sale of the subject property is furnished to the Property Tax Appeal Board to rendecision based on the sale evidence provided by the appellant. When the appellant supplies evidence of a recent sale residence and the Board of Review has not refuted the arm's length nature of the transaction, the Property Tax Appeal Bigenerally finds that the sale price of a recent arm's length sale of the subject property is the best evidence of value.  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are available) including a sales contract, Real Extransfer Declaration, listing data sheet, listing history, and Settlement Statement.	
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Botts the best evidence of value.
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Botts the best evidence of value.
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava  Transfer Declaration, listing data sheet, listing history, and Settlement Statement.	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bois the best evidence of value.  silable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property   SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava  Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bois the best evidence of value.  silable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava  Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S Date of sale	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  ailable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property   SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava  Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S Date of sale  Name of seller:	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  ailable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property   SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava  Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S Date of sale   Name of seller:   Is the sale of this residence a transfer between family members or related corporation	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  ailable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  ailable) including a sales contract, Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  **ailable** including a sales contract, Real Es  **ailable** including a sales contract. Real Es  **ailable** including a sales contract. Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property  SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S Date of sale  Name of seller:  Is the sale of this residence a transfer between family members or related corporation Sold by: Owner Realtor Auction Other  Name of firm: Agent:  Was the property advertised for sale? Yes No How long a period?	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  **ailable** including a sales contract, Real Es  **ailable** including a sales contract. Real Es  **ailable** including a sales contract. Real Es
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) S	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  sithe best evidence of value.  sithe best evidence of value.  Sithe best evidence of value.
decision based on the sale evidence provided by the appellant. When the appell residence and the Board of Review has not refuted the arm's length nature of the generally finds that the sale price of a recent arm's length sale of the subject property SUBMIT DOCUMENTATION of the actual sales price (submit copies of all that are ava Transfer Declaration, listing data sheet, listing history, and Settlement Statement.  Answer all questions.  Full consideration (sale price) \$	lant supplies evidence of a recent sale transaction, the Property Tax Appeal Bo is the best evidence of value.  sithe best evidence of value.  sithe best evidence of value.  Sithe best evidence of value.
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#### Section V - Comparable Sales/Assessment Grid Analysis

START

As an alternative, an appraisal establishing the fair market value of the subject property under appeal as of the assessment date may be submitted. (Note: If a hearing is held in the case, the PTAB will be better able to judge the weight and credibility of the appraisal if your appraisal free tresties in person.)

Comparable Sales: Provide at least three recent sales of property comparable to the subject property. Complete the entire grid analysis (except assessment data). Include dates of sale and prices paid. Submit a property record card and/or listing sheet of each sale. (Note: Comparable sales should be similar to the subject property in location, size, design, age, and amenities.)

Assessment Equity: Provide at least three properties similar to the subject property and include the assessment of each property for the assessment year on appeal. Complete the entire grid analysis (except sale data). Submit a property record card for each property, (Note: Assessment comparables should be similar to the subject property in location, size, design, age, and amenities.)

In addition to the above instructions, print additional blank copies of the next page and renumber columns if submitting more than nine comparable properties. All comparables should be similar to the subject in location, size, design, age, and amenities. Photographs should be submitted if they aid in explaining the appeal.

	Subject (your house)	Comp #1	Comp #2	Comp #3	Comp #4
Property Index					`
Number (P.I.N.)					
Address					
Neighborhood					
Code					
Proximity to	N/A				
subject	WA.				
Total Land					
Sq. Ft.					
Design/Number					
of stories					
Class		l			
Exterior					
Construction					
Number of					
Dwelling Units in					
Building					
Age of property					
Number of					
bathrooms					
Living area					
(square feet)					
Basement area					
Sq. Ft. (full/part)					
Finished					
basement area					
Sq. Ft.					
Air conditioning					
(Yes or No)	- select v	select v	select v	select v	
Number of					
Fireplaces		l			
Garage or car					
port (square feet)		l			
Other structures					
or improvements					
Date of sale					
Date or sale					
Sale price					
Sale price per					
square foot (Sale					
price / bldg. size)					
price / blug. size)					
Land assessment					
Improvement					
Improvement assessment					
assessment					
Total assessment	0	0	0	0	
				•	
Improvement					
assessment per					
sq. ft. (Impr.					
Assmt. / Living	Div/0	Div/0	Div/0	Div/0	
Area (Sq. Ft.))	L/IV/U	D10/U	D10/U	D10/U	

#### **User Note:**

If your appeal is based on "Comparable Sales" or "Assessment Equity" you will need to complete the attached grid. Again, all red boxes are mandatory. You may, of course, submit more than 3 comparable sales. Just click on the box to add a fourth.

- 4. All petitions must contain at least one attachment. Either the board of review's decision or PTAB's decision from the prior year.
- 5. You can upload your attachment(s) clicking on this icon.

START	D	Docket No	
	RESIDENTIA  State of Illinois – Property		
	Assessment		User Note:
		complete this form can be found at www.ptab.illi	USEI MULE.
	Section 1  HEARING OPTIONS If neither box is checked, your appeal may b I would like the PTAB to determine the correct assessment based on I would like to present my case in person at a hearing. (Note: Locatio	the evidence submitted. (This may expedite resolution of the	You can also upload all
	Section II Appellant (Taxpayer or Owner) Information	Attorney for Appellant	other documents including
	Last Name First Name	Last Name First Name	8
	Address Line 1 Address Line 2	Firm Name	an appraisal, spreadsheet,
	City	City   ZIP   ZIP   Telephone	or photos using this icon.
	Email Address  1a Petition is hereby made to appeal for property located in	Email AddressCounty from:	
	a) The final, written decision of the County Board of Reternamittal date of	oard (PTAB) dated  Township _New Trier	
	Address Line 1City		
	2c Assessment(s) of the property for the assessment year be (Use the "Addendum to Petition" form for multiple parcels found at www.		
	Board of Review or     Assessor Assessment:     Land     I	mpr/Building Total	
	ALWAYS complete lines 1 and 2 above for the assessment year being app	mpr./Building Total  pealed. Line #1 information is available from the Supervisor of	o of
	Assessments/County Assessor or the Board of Review offices, or may be  2d This appeal is based on the following evidence (you mu		
	Recent sale – complete Section IV Comparable sales – complete Section V Contention of law – submit legal brief	✓ Assessment equity – complete Section V  Recent construction – complete Section VI  Recent appraisal (enclose complete copy(s) of the app	raisal)
	Evidence:  I certify this completed form along with enclosed evidence com I hereby request an extension of time to submit my evidence. D	ays requested:	
	2e Date 1/30/2023   2:47 PM CST	Signature Attorney or Appellant only	
	PTA81A (rev. 01/23)		PAGE 1 OF 6

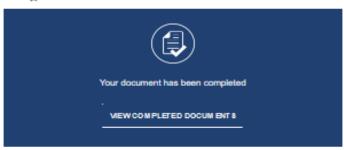
# **Finish Later Option**

o add a document		FINISH FINISH LATER OTHER ACTIONS +
	7. □ 0	
START	DocuSign Envelope ID: 11009C9E-8AD5-44DC-8C94-9758CD0DA28C  RESIDENTIAL APPEAL  State of Illinois – Property Tax Appeal Bo  Assessment Year 2022  See page 5 for instructions; also, information on how to complete this form cat  Section I	
	HEARING OPTIONS - If neither box is checked, your appeal may be decided based on the ev I would like the PTAB to determine the correct assessment based on the evidence submitted. (I I would like to present my case in person at a hearing. (Note: Location, date, and time will be de	User Note:
	Section II Appellant (Taxpayer or Owner) Information  Last Name First Name First Name First Name Address Line 1 Address Line 2 City State Telephone Email Address  1a Petition is hereby made to appeal for property located in Cook a) The final, written decision of the County Board of Review dated transmittal date of (Cook County only).  OR  b) The favorable decision of the Property Tax Appeal Board (PTAB) dated (PTAB) dated (PTAB) dated (PTAB)	The Finish Later option allows you to save the data you have entered in your petition if you need to stop working on it. You will get an email with a link to your petition which will allow you to pick up where you left off.
	1b Is this an owner-occupied residence?         Yes         No           2a Parcel Number         11-11-111-0000         Township         New	
	Address of property  2b If appellant is other than an owner, give name and address of owner. Name Address Line 1 Address Line 2 _ City State	Warning: The link will only be valid for 48 hours or after 5 clicks on the link. If your link expires, a new link with be sent
	2c Assessment(s) of the property for the assessment year by parcel number: (Use the "Addendum to Petition" form for multiple parcels found at <a href="https://www.ptab.illinois.gov">www.ptab.illinois.gov</a> along wit  1. Board of Review or  Assessor Assessment:  Land  Impr/Building  2. Appellant Assessment Request:  Land  Impr/Building	to you by DocuSign which will be valid for 30 days. If, after searching your email, you cannot locate the email with the link
	2. Appellant Assessment Request: Land Impr/Building  ALWAYS complete lines 1 and 2 above for the assessment year being appealed. Line #1 information Assessments/County Assessor or the Board of Review offices, or may be on the Notice itself.	you can contact PTAB's IT staff, who may be able to assist
	2d This appeal is based on the following evidence (you must check all applicab  Recent sale - complete Section IV Comparable sales - complete Section V Recent construction Contention of law - submit legal brief	you. Limite I 1/1D 3 11 Stuff at 11/1. CLERK(continuous.gov.
	Evidence:    I certify this completed form along with enclosed evidence completes my appeal filing OF   I hereby request an extension of time to submit my evidence. Days requested:	Note: this will not extend any filing deadlines. It is your responsibility to
	2e Date 1/30/2023   2:47 PM CST Signature    Signature	complete your appeal on time if using this option. The PTAB will not send you a reminder.

# Copy of Petition and Proof of Filing

- Once you file your petition, you will receive an email like the one to the right.
- You will be able to print or save a copy of your petition from this email.







All parties have completed Please DocuSign PTAB Appeal Form AY.2022 PIX:45-64-046-456.

PTAB Residential Appeal Form AY:2022 PIN:45-64-046-456.

NOTE: Links to documents expire after 48 hours or after 5 clicks on the link. The system will automatically send you a new link if you attempt use one after it expires. After 30 days, links are no longer valid and you must contact PTAB's IT staff so they can send you a new link. Email PTAB's IT staff at PTAC'srk@linois.gov.

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Visit DocuSign.com, click 'Access Documents', and enter the security code: 14366F9064214E0DA05E24E362292BED1

#### About Doou 8ign

Sign documents electronically in just minutes, it's safe, secure, and legally binding. Whether you're in an office, at home, on-the-go – or even across the globe – DocuSign provides a professional trusted solution for Digital Transaction Management \*\*\*.

#### Questions about the Dooument?

If you need to modify the document or have questions about the details in the document, please reach out to the sender by emailing them directly.

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If you are having trouble signing the document, please visit the <u>Help with Styring</u> page on our <u>Support</u>. Center:



This message was sent to you by PTO Docusilign who is using the Docusilign Electronic Signature Sentice. If you would as her not receive email from this sender you may consect the sender with your request.

#### Additional Information

- Before you begin your appeal, you should review the following pages, so you know what information is required to submit your appeal.
- You can find the example appeal forms on PTAB's website, as well as frequently asked questions and other useful tools.
- Links:
  - <a href="http://www.ptab.illinois.gov/filing.html">http://www.ptab.illinois.gov/filing.html</a>
  - http://www.ptab.illinois.gov/forms.html
  - <a href="http://www.ptab.illinois.gov/getStarted.html">http://www.ptab.illinois.gov/getStarted.html</a>
  - <a href="http://www.ptab.illinois.gov/faq.html">http://www.ptab.illinois.gov/faq.html</a>

# You should have the following information ready before you start to complete your petition.

- I. <u>Section I</u> Hearing Options Must choose one of the following options:
  - a. Allow PTAB to rule on appeal based on evidence submitted.
  - b. Request a hearing in person or virtually. (PTAB will determine time, date and location of the hearing.)

#### II. Section II.

- a. Appellant's Last Name (Taxpayer or Owner the one who is appealing).
- b. Appellant's First Name
- c. Address (Street, City, State, and Zip)
- d. Telephone
- e. Email address
- f. County where the property is located (if a property is in two counties, pick one)
- g. Is the appeal from option:
  - i. (A) the county board of review, or
  - ii.(B) the favorable decision of the PTAB (Rollover or Direct Appeal)?
    - 1.If from option A above, you must attach the decision of the board of review and enter the date of the decisions (or the transmittal date if Cook County).
    - 2.If from option B above, you must attach PTAB's decision and enter the date of the decision.

## You should have the following information ready before you start to complete your petition.

- II. Section II (Continued).
  - h. Is the property owner-occupied?
  - i. Parcel Number (PIN)
  - j. Township
  - k. Address of the subject property
  - 1. Board of Reviews assessment:
    - i. Land
    - ii.Improvement/Building
  - m. Appellant's Request
    - i. Land
    - ii.Improvement/Building
  - n. The basis for appeal (check all that apply)
    - i. Recent Sale (Section IV will be mandatory)
    - ii.Comparable Sales (Section V will be required)
    - iii.Contention of Law (submit a legal brief with petition)
    - iv. Assessment Equity (Section V will be required)
    - v.Recent Construction (Section VI)
    - vi.Recent Appraisal (Attach appraisal with petition)
  - o. Certify if your appeal is completed or request an extension.

# You should have the following information ready before you start to complete your petition.

#### III. Section III

- a. Lot size.
- b. Age of house or Year Constructed.
- c. House Square footage.
- d. Construction Frame, brick, masonry, or other.
- e. Design/Number of Stories one, two, one and one-half, or other.
- f. Foundation slab, crawl space, full basement, partial basement, finished or unfinished.
- g. The number of bathrooms.
- h. The number of fireplaces.
- i. Central Air.

### Comparable Sales or Assessment Equity

You must complete the grid below if your appeal is based on comparable sales or assessment equity. The boxes in red are mandatory for the subject and the comparable properties.

	Subject (your house)	Comp #1	Comp #2	Comp #3	Comp #4
Property Index Number (P.I.N.)					
Address					
Neighborhood					
Code					
Proximity to subject	N/A				
Total Land					
Sq. Ft.					
Design/Number					
of stories					
Class					
Exterior					
Construction					
Number of					
Dwelling Units in					
Building					
Age of property					
Number of					
bathrooms					
Living area					
(square feet)					
Basement area					
Sq. Ft. (full/part)					
Finished					
basement area					
Sq. Ft.					
Air conditioning					
(Yes or No)	select v	select v	select v	select v	
Number of					
Fireplaces					
Garage or car					
port (square feet)					
Other structures					
or improvements					
Date of sale					
Sale price					
Sale price per					
square foot (Sale					
price / bldg. size)	Div/0	Div/0	Div/0	Div/0	
Land assessment					
Improvement					
assessment					
Total assessment					
Improvement					
assessment per					
sq. ft. (Impr.					
Assmt. / Living					
Area (Sq. Ft.))					
B1A (rev. 01/23)					PAGE 3

#### Extension Requests to Submit Evidence and Filing an Amended Petition

> If you need more time to submit your evidence, you will need to request time by clicking the section below.

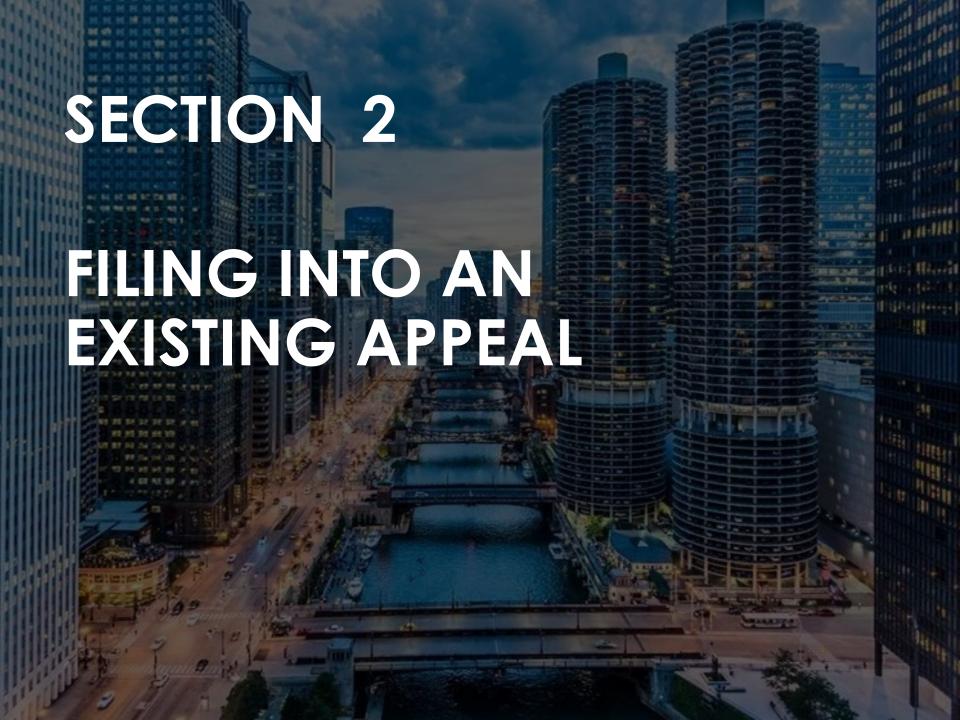
Evidence:  I certify this completed form along with enclosed evidence completed form along the enclosed evidence. Day	etes my appe	or mining on	xtDaysRequested	
2e Date 2/15/2023   11:00 AM CST	Signature	select 30 60	Attorney or Appellant only	
PTAB1A (rev. 01/23)		90	PAGE 1 OF 5	

➤ You will need to submit your evidence within the extension period granted by the PTAB. This rule is strictly enforced. If you request 30 days, but need more time, you should submit a request for extension before the due date. See 86 Ill. Admin. Code 1910.(g).

Note: Do not request more than 30 days unless you comply with PTAB's rules.

- After an extension is granted, you will need to submit your evidence by mailing to PTAR'S Springfield office.
- > Amended petitions should also be mailed to PTAB's Springfield office.

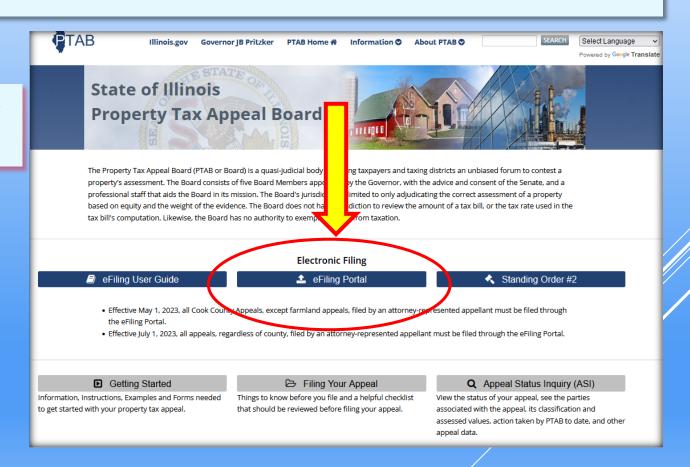
Springfield Office
402 Stratton Office Building
401 South Spring
Springfield, Illinois 62706



### **Enter the EFP**

To use the EFP, go to <a href="http://www.ptab.illinois.gov/">http://www.ptab.illinois.gov/</a>. On the PTAB home page, click the eFiling Portal.

You will need your docket number to file into an existing case.



## Agree to the Criteria for Using the EFP

# Property Tax Appeal Board eFile System



PTAB developed this eFiling system to provide appellants with a secure and efficient means to appeal property assessments from Illinois' 102 local county boards of review. PTAB designed the system to support a wide range of litigants, including prose appellants and law firms. Please view the User Guide before starting your appeal.

All documents submitted to the PTAB are subject to the Freedom of Information Act – do NOT disclose or submit any document which contains a social security number, taxpayer identification number, bank account number, or date of birth. Any documents containing this information should have said information redacted.

This is a government website for official PTAB business only. All activities of users of this system for any purpose, and all access attempts, may be recorded and monitored by persons authorized by Illinois and federal law for improper use, protection of system security, the performance of maintenance, and for appropriate management by the PTAB of its systems. Users expressly consent to monitoring their use of the system and to official access to data reviewed and created by them on the system. If evidence of unlawful activity is discovered, including unauthorized access attempts, it may be reported to law enforcement officials. Any filings that attempt to bypass the embedded data security or manipulate the fields on the electronic forms will be null and void pursuant to Standing Order No. 2.

I understand that I am entering a State of Illinois system to file a property assessment appeal. I understand that I need to provide all the required information and documentation to support my appeal. I understand that the failure to agree to or meet the criteria below will result in my inability to file an appeal with PTAB.

I understand that:

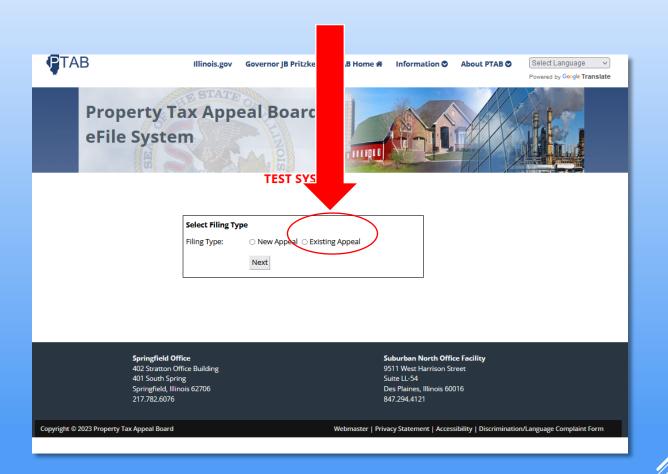
🗆 I must establish jurisdiction by attaching a copy of the county board of review decision that I am appealing or a copy of Property Tax Appeal Board's decision for the
preceding year when seeking a direct or "rollover" appeal (See 35 ILCS 200/16-160 and 16-185).

- ☐ I certify that I am filing this appeal within 30 days of the postmark date of written notice of the board of review's decision, within 30 days of the postmark date of the written notice of the application of final adopted township multipliers by the board of review, or within 30 days after the date that the board of review transmits to the county assessor pursuant to Section 16-125 its final action on the township in which the property is located. I understand that my appeal will be rejected if I fail to timely file.
- □ I cannot upload PDF Portfolios or secured PDF files. They will not be processed correctly by the system and will not be made part of the record. I should attach the county board of review decision or PTAB decision as the first attachment and ensure that all pages have the correct orientation when scanned.
- I must enter the property index number (PIN) in its proper format as it appears on my tax bill with all digits and punctuation included.
- If I am appealing on behalf of a corporation, LLC, trust, condo association, or other legal entity, I should enter the entity's name in the "Last Name" field. If the name is too long for the "Last Name" field, I should enter the name of the entity starting on the "First Name" field and finishing on the "Last Name" field. If I am appealing on behalf of two or more people with different last names, I should enter one person's first and last name with "&" added at the end in the "First Name" field and I should enter the next person(s) first and last name in the "Last Name" field. I should not include a "c/o" if it only indicates the attorney already listed.

Agree to the terms and conditions, complete the Captcha, then click Submit.

I'm not a robot reCAPTCHA
Phiscy - Turna
Submit

### Select "Existing Appeal"

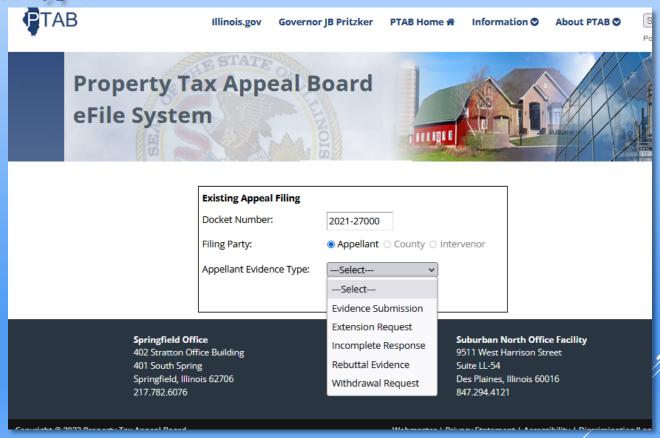


### 1. Enter your Docket Number.

## 2. Indicate your Party Designation.

**₽**TAB Illinois.gov **Governor IB Pritzker** About PTAB PTAB Home 希 Information **Property Tax Appeal Board** If you are the owner or eFile System taxpayer who filed (initiated) the appeal, you are the "Appellant." **Existing Appeal Filing** Docket Number: Filing Party: ○ Appellant ○ County ○ Intervenor Submit **Springfield Office** Suburban North Office Facility 402 Stratton Office Building 9511 West Harrison Street Suite LL-54 401 South Spring Springfield, Illinois 62706 Des Plaines, Illinois 60016 217.782.6076 847.294.4121

- A dropdown box will appear once you have entered the docket number and the filing party information.
- From this dropdown box, you will have to select the "Appellant's Evidence Type."



#### You Options Are:

- 1. Evidence Submission: You should use this option if you filed your appeal, but you did not have your evidence available at the time. *Note: you must have requested and been granted an extension.*
- 2. Extension Requests: This option is to be used when you requested an extension at the time filed your appeal, but you need an additional extension. *Note: If you were given a final extension and you are seeking a further extension, you will not be able to file through the EFP.*
- 3. Incomplete [Notice] Response: Use this option when you were notified by PTAB that your original submission was incomplete.
- 4. Rebuttal Evidence: You would use this response when you are filing rebuttal evidence. See rule 1910.66
- 5. Withdrawal Request: You should use this option when you are withdrawing your appeal.



**User Note to BOR and Intervenors:** 

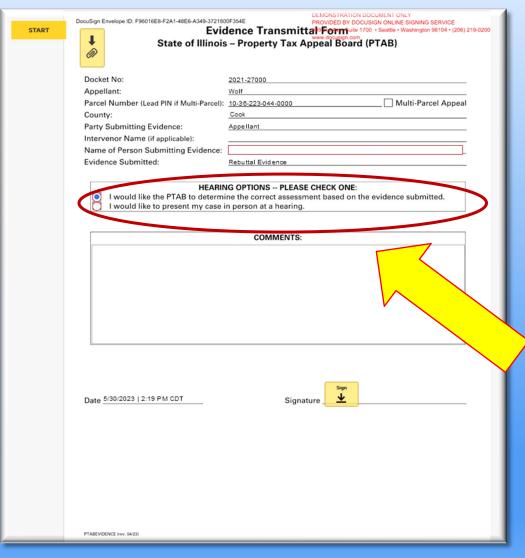
This section is still being developed, but once it is, this is where you will file into an existing case as well.

### **Submitting Evidence**

When you submit evidence, whether it is the case-in-chief (on an extension) or rebuttal, you will be brought to the "Evidence Transmittal Form."

START	State of Illinois	orssie PROV lence Transmittal F s – Property Tax Appea	NSTRATION DOCUMENT ONLY IDED BY DOCUSION ONLINE SIGNING SERVICE OTHTHILE TOO - Seattle - Washington 98104 - (206) 219-0200 locusion.com I Board (PTAB)			
	Docket No:	2021-27000				
	Appellant:	Wolf				
	Parcel Number (Lead PIN if Multi-Parcel):		Multi-Parcel Appeal			
	County:	Cook Appellant				
	Party Submitting Evidence: Intervenor Name (if applicable):	Appellant				
	Name of Person Submitting Evidence:					
	Evidence Submitted:	Rebuttal Evidence				
	Evidence Odbinited.	THE BOTTON EVIDENCE				
	HEARING OPTIONS PLEASE CHECK ONE:  I would like the PTAB to determine the correct assessment based on the evidence submitted. I would like to present my case in person at a hearing.					
		COMMENTS:				
	Date 5/30/2023   2:19 PM CDT	Signature	Sign <u>↓</u>			
	PTABEVIDENCE (rev. 04/23)					

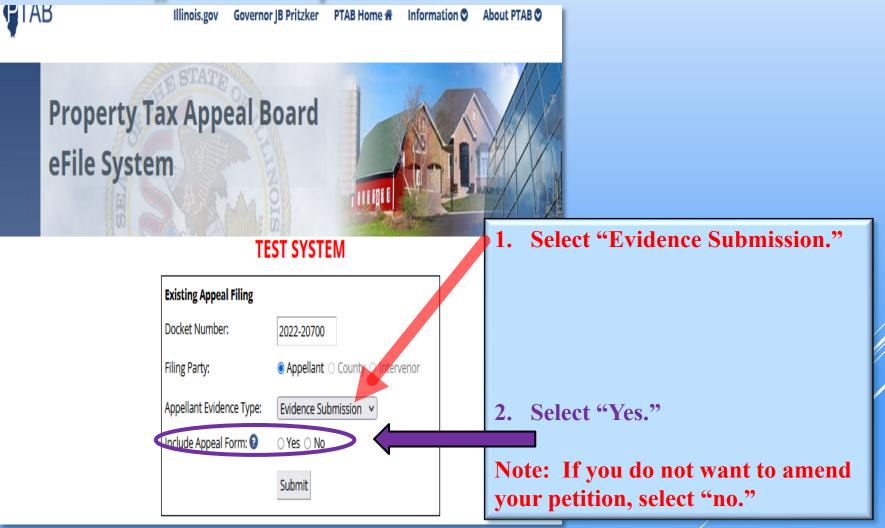
#### **Evidence Transmittal Form**

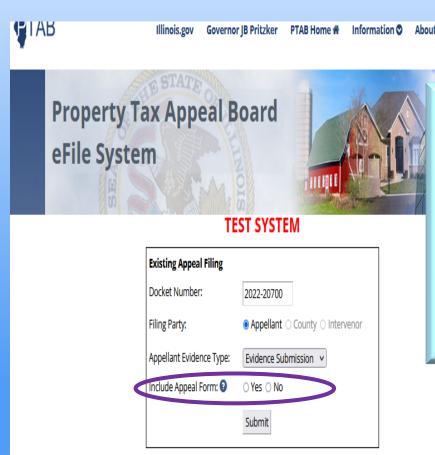


- 1. The Docket No, Appellant, [Lead]
  PIN, County, Party Submitting, and
  Evidence Submitted will autopopulate.
- 2. You can attach documents by selecting the yellow paper clip icon.
- 3. The name of the person, not necessarily the attorney, submitting the evidence will have to be entered.
- 4. You may change your hearing option selection on this form.
- 5. The final step is to sign the filing.

### **Amending a Petition**

When you select "Evidence Submission," you will have the option of filing an amended petition.





#### **Warning**

If you are filing evidence that does not support the original basis of your appeal, you should file an amended appeal requesting relief based on your evidence. For example, if you do not have your evidence when you file your original appeal, you might select "Contention of Law" as the basis of your appeal. But once you obtain your evidence, and the actual basis of the appeal is "Comparable Sales," you will need to file a new appeal form and indicate the proper basis of your appeal. And yes, you will need to complete the grid.

### **Warning**

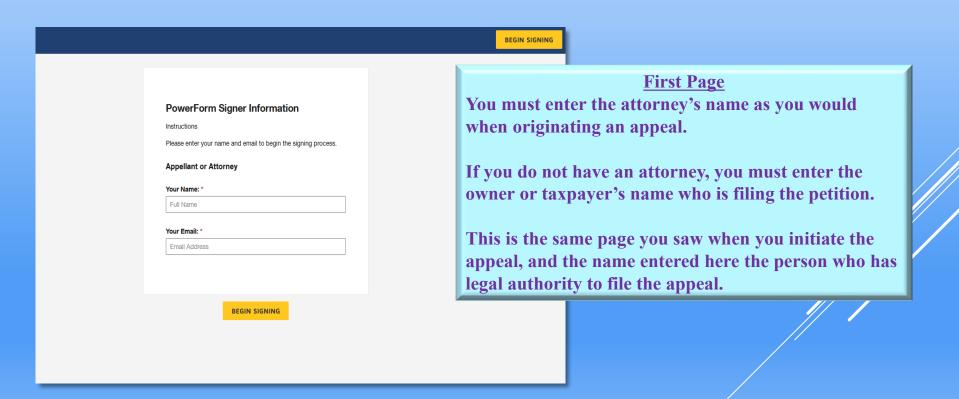
If you attempt to file evidence into a case where you requested an extension, but before the PTAB has granted an extension, you will NOT be able to file into the case. You will get this message:

Existing Appeal Filing	
Docket Number:	2022-20700
Filing Party:	● Appellant ○ County ○ Intervenor
Appellant Evidence Type:	Evidence Submission 🔻
Include Appeal Form: 2	Yes ○ No
	Submit
Docket number 2022-2070 submit evidence.	0 has not been granted an extension to

You will be able to file evidence into the case after PTAB grants the extension.

When filing evidence in an existing appeal or responding to an incomplete notice, you can include an amended appeal form.

When you do, you will be brought to the following pages.



<b>∓</b> . ■	<b>③</b>		
RESIDENTI State of Illinois – Property Assessment ctions; also, information on how to o If neither box is checked, your appeal may to determine the correct assessment based on my case in person at a hearing. [Note: Location	IAL APPEAt-wigh.com y Tax Appeal Board (PTAB) t Year 2022 complete this form can be found at www.ptab.illinois.gov be decided based on the evidence submitted. PLEASE CHECK ONE: n the evidence submitted. (This may expedite resolution of the appeal.) lon, date, and time will be determined by the PTAB.)  Attorney for Appellant Last Name Amari O'Dell First Name (Attherine	9-9200	
AS ATTORNEY	Firm Name Amari & Locallo Address Line 1 734 North Wells Street		
NEY  7IP   99999  50	Address Line 2 City Chicago State LL	will overri	Second Page will be brought to the Appeal form, which ide the original appeal that you filed. original appeal will still be part of the
nt: Land 48.75  Int Request: Land 48.75  Ind 2 above for the assessment year being an or or the Board of Review offices, or may be d on the following evidence (you me) plete Section IV — complete Section V — submit legal brief letted form along with enclosed evidence cor in extension of time to submit my evidence. I	Impr/Building 28904 Total 33,779 Impr/Building 0 Total 4,875 ppealed. Line #1 information is available from the Supervisor of a on the Notice itself.  nust check all applicable boxes):    Assessment equity - complete Section V     Recent construction - complete Section V     Recent appraisal (enclose complete copy(s) of the appraisal)		
	SF-EESB-4393-833E-1294B810ECOC  RESIDENT State of Illinois – Propert Assessment cutions; also, information on how to determine the correct assessment based on my case in person at a hearing. (Note: Locat cor Owner) Information  AS ATTORNEY  NEY  ZIP 189898 50  mari-locallo.com nade to appeal for property located of decision of the County Board of R cicion of the Property Tax Appeal E circle Appeal cupied residence? Yes No 13-414-011-0000  Than an owner, give name and add the property for the assessment year than an owner, give name and add and the following evidence (you in the property for the assessment year and a do not he following evidence (you in splete Section IV a - complete Section V	DEMONSTRATION DOCUMENT ONLY PROVIDED BY DOCUSION ONLINE SIGNMO SERVICE 909 and Au Docket No. 2022200000000000000000000000000000000	State of Illinois – Property Tax Appeal Board (PTAB)  Assessment Year 2022  Interest of the Control of the Property Tax Appeal Board (PTAB)  Assessment Year 2022  Interest of the Control of the Property Tax Appeal Board (PTAB)  Assessment Year 2022  Interest of the Control of the Property Tax Appeal Board (PTAB)  Assessment Year 2022  Interest of the Control of the Property Tax Appeal Board (PTAB)  Attorney for Appeal Board (PTAB)  As ATTORNEY  Address Line 2  Interest of the Property Tax Appeal Board (PTAB)  Address Line 2  Interest of the Property Tax Appeal Board (PTAB) dated  Interest of the Property Tax Appeal Board (PTAB) dated  Interest of the Property Tax Appeal Board (PTAB) dated  Interest of the Property Tax Appeal Board (PTAB) dated  Interest of the Property for the assessment year being appealed. Line 17 information is available from the Supervisor of sor or the Board Ferive of the Interest State    Interest of the Property for the Appeal Board (PTAB) dated  Interest of the Property for the Appeal Board (PTAB) dated  Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Property for the Appeal Board (PTAB) dated    Interest of the Appeal Boa

## **Warning**

As a reminder, the <u>PTAB's Standing Order No. 2</u> will be strictly enforced. Therefore, you must use PTAB's forms, including the grid on the electronic form. <u>Standing Order No.2</u> can be found on PTAB's homepage.



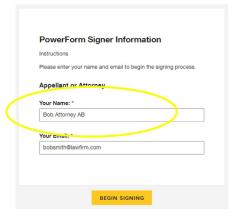
#### **Law Firm Multiple Filer Issue**



#### State of Illinois PROPERTY TAX APPEAL BOARD

An issue has been discovered in the DocuSign system that PTAB utilizes for e-filing. The problem occurs when multiple users simultaneously create appeals under the same attorney's name and email address. If the second user tries to create a new filing within a minute or so of the first user creating a recent filing, the second user will get the first user's filing (envelope in DocuSign jargon) with the first user's information. Then the filings get blended, and ultimately only one appeal is submitted. We have opened a support ticket with DocuSign, but until DocuSign fixes the issue, we have created a workaround.

We have activated a screen, which we had been able to skip over until this problem was discovered. A screenshot of what you will see is below. This screenshot is the first page you will see when entering the DocuSign system. If multiple users (input clerks) are creating filings for the same attorney, they must now enter the attorney's name and email address on this screen. And each user (input clerk) needs to make the attorney's name unique to that user, either by putting their initials after the name or a number to make it unique from the other users. See the example below. The DocuSign system only uses this name and will not affect the name that appears on the appeal form. The email address should be the email address used by that attorney for DocuSign filings, if different from their regular email address. The email address does not have to be different for each person creating the filings; only the name must be different to avoid the issue.



#### Further Example:

If attorney Michael O'Malley had two clerks entering appeals into the system for him, each clerk would have to enter Michael O'Malley's name unique to himself. If one clerk's name is Walter Payton, it is recommended that the clerk enter Michael O'Malley's name as "Michael O'Malley (WP)." If the second clerk's name is Dick Butkus, he should enter Michael O'Malley's name as "Michael O'Malley (DB)." Michael O'Malley's name will appear as "Michael O'Malley (DB)" on the petition.

You will then have two options. First, keep the initials in the signature line. You may want to use this as an internal quality control tool. The second option is to delete the initials from the signature line.

#### Option 1 - Keep the Initials on the Signature Line

For example, if a clerk named Dick Butkus enters an appeal for an attorney named Michael O'Malley, you will enter the following.

	David France Circumstation
	PowerForm Signer Information
	Instructions
	Please enter your name and email to begin the signing process.
	Appellant or Attorney
	Your Name: *
	Michael O'Malley (DB)
	Your Email: *
	Michael.OMalley@Illinois.gov
	BEGIN SIGNING
And the signature will a	ppear like this:
s requested:	
	— DocuSigned by:
Signature	
	951F32EEBE3947E. Attorney or Appellant only
Option 2 - Remove the	e Initials from the Signature Line
N	als if you do not want them to appear on the signature line. You will still
enter the "PowerForm S	Signer Information" screen the same as above.

You can delete the initials when you get to the signing step on DocuSign's "Adopt Your Signature" page.

(Continued on next page)

Adopt Your Signature

Control your name, Indies, and Signature.

\*\*Repaired
First Hame\*

Michael O'Martey (BII)

SELECT STYLE DRAW UPLOAD

PREVIEW

Change Style

Change Style

Change Style

ADD D

SELECT STYLE DRAW UPLOAD

PREVIEW

Change Style

Change Style

ADD D

SELECT STYLE DRAW UPLOAD

PREVIEW

Change Style

Change

Change Style

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Change

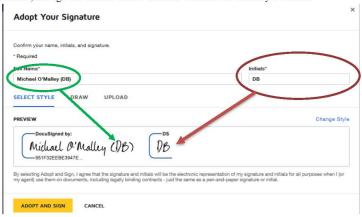
Change Style

Change

Chan

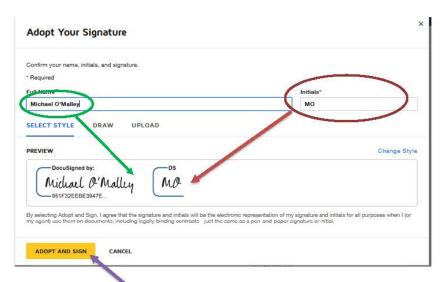
This screenshot of the "Adopt You Signature" page appears when you want to sign your petition.

To delete the initials from your signature, first, delete the "(DB)" initials from the "Full Name" field. Second, change the initials in the "Initials" field to the attorney's initials.



(Continue to the Next Page)

Once you delete the initials from the "Initials" box, the initials will be deleted from the "Preview" box.



Then click the "Adopt and Sign" option. This is how your signature will appear:

		(		
2e Date	4/27/2023   9:25 AM CDT	Signature	Michael O'Malley	
			951F32EEEE3947E. Attorney or Appellant only	

#### **Standing Order on E-filing**



#### PROPERTY TAX APPEAL BOARD

KEVIN L. FREEMAN Chairman

MICHAEL I. O'MALLEY Executive Director & General Counsel

#### Standing Order No. 2 – Use of Unauthorized Forms and Enforcement of Rule 1910.80

The Property Tax Appeal Board (PTAB) provides, as required by law, the forms a party must use when filing an appeal before PTAB. 35 ILCS 16-165; 86 Ill.Admin.Code 1910.30(c) and 1910.80. Despite the PTAB posting all its forms at <a href="www.ptab.illinois.gov">www.ptab.illinois.gov</a> and rules mandating that parties only use PTAB's prescribed forms, practitioners repeatedly fail to use them. Additionally, practitioners frequently submit petitions and other forms with mathematical errors, incorrectly formatted property index numbers, and other careless mistakes that waste the PTAB's time and resources. The PTAB has developed an e-filing portal to, in part, alleviate these time-wasting, careless errors and create a uniform filing process for all appeals. In the interest of administrative efficiency and to rectify this situation,

#### IT IS HEREBY ORDERED:

- 1. This Standing Order applies to all matters filed after February 28, 2023.
- This Standing Order applies to all parties, including appellants, intervenors, and boards of review.
- **3.** All parties are ordered to use PTAB's prescribed forms whether a party is filing by paper or through the e-filing portal (abbreviated "EFP" in PTAB's rules). Any party not complying with PTAB's rules will be subject to sanctions.

#### 4. Enforcement of Rule 1910.80 (86 Ill.Admin.Code §1910.80):

a. The Executive Director is instructed to ensure that all parties comply with this Order and to recommend, to this Board, decisions with sanctions imposed on non-compliant parties. The sanction will be to give any evidence not submitted on the proper form zero weight. For example, suppose an Standing Order No. 2 Page 2 February 14, 2023

appeal is based entirely, or in part, on comparable sales, and the petitioner submits a grid that differs or electronically alters the prescribed grid on PTAB's form; then, in that case, the comparable sales will be given no weight. Likewise, if a board of review's Notes on Appeal does not conform to the grid on the prescribed form, then in that case, the board of review's comparable sales will be given no weight. This directive is mandatory for PTAB's staff. The discretion not to impose sanctions rest solely with this Board through a majority vote.

- Additional considerations concerning e-filing:
   The PTAB has rolled out an e-filing portal. PTAB created this portal to meet the following goals:
  - Reduce costs to the taxpayers of Illinois.
  - Reduce PTAB's backlog.
  - · Create efficiencies in PTAB's operations.
  - Create a uniform process for all filings.
  - · Reduce duplicate filings.
  - Reduce PTAB's "carbon footprint."

PTAB has embedded specific data security criteria into its electronic forms to achieve these goals. PTAB has also tied the e-filing process to specific databases maintained by PTAB to improve PTAB's operational purposes. The Board expressly states that any manipulation of the fields on the electronic forms that breaks or alters the existing data security or field characteristics is an alteration of our form. In addition to hampering PTAB's ability to process data, this practice creates security concerns. Any petition that changes, in any way, PTAB's electronic form is null and void *ab initio*. The PTAB will summarily dismiss these petitions for failure to comply with Rule 1910.80. Furthermore, the PTAB will not consider the appeal filed for jurisdictional purposes, nor will the PTAB grant a continuance for the appellant to file a non-altered petition. PTAB's IT staff will submit a memo in the record of the void filing for administrative review purposes.

- The Executive Director will immediately publish this Order on the Property Tax Appeal Board website and email the order to all law firms and county boards of review.
- 6. Nothing in this Order changes the Board's existing rules. Standing Order No. 2 only directs the Executive Director and staff to enforce the PTAB's current rules.

7. This Order will remain in effect until repealed by a vote of the Board.

Chairman

Chairman

Member

Member